

REZCO

Société d'Investissement à Capital Variable

A Collective Investment Fund, organised under the Grand Duchy of Luxembourg

Application Form: Corporate Investor

Complete this application form and fax it to **+352 24 52 9337** or email it to globalta@rezco.co.za. The original application form must then be couriered, together with all relevant verification documentation, to either of the following addresses:

Luxembourg

State Street Bank Luxembourg S.C.A
Attention: IFDSL Registration Team
49, Avenue J.F. Kennedy
L-1855 Luxembourg
Tel: +352 46 40 10 600

South Africa

Rezco Asset Management
Attention: IFDSL Registration Team
146 Main Road, Walmer
Port Elizabeth
6070
Tel: +27 41 581 1525

Note: *This application form should be read in conjunction with the most recent consolidated Prospectus of the Company, including any Addendum relating to the relevant Portfolio*

IMPORTANT INFORMATION

- This application form is to be used by new corporate investors of the REZCO SICAV (the Fund), i.e. a company, trust, partnership or other type of legal entity. If the entity is an existing unit-holder, kindly refer to the Investor Order Form to submit a transaction instruction in respect of its investment.
- The form must be completed in the name of the entity who will be the registered Account Holder. The term “investor” shall refer to the registered Account Holder, and, where appropriate, any person(s) authorised to act on the corporate investor’s behalf.
- The originally completed application form, together with the relevant annexure(s) and required verification documents, must be sent to one of the two designated addresses.
- Please read through this document carefully and ensure that you fully understand it.
- Please complete the form in block letters and ensure that the information is clearly legible.
- Please ensure that the necessary annexures, where applicable, are completed and submitted with this application form.
- Kindly note the required verification documents that must accompany this application.
- Shares will ONLY be allocated once the investment sum reflects in the designated collection account and fully a completed, dated and signed form, accompanied by all the annexures and relevant supporting documents have been received.
- Due to the fact that the current sub-funds are accumulation funds, there will be no distribution of income.
- **This Fund is not available for investment by US persons.**

INVESTOR DETAILS

This section must be completed on behalf of a corporate investor by any individual authorised by the investor to do so. Please complete the following sections as applicable and be sure to take note of the reference to the documents that will be required in terms of each section.

(i) Details of the corporate investor

Registered Name		
Registration Number		
Type of Institution		
Registered Address		
Postal Address		
Business Address		
Office No.	Fax No.	
Email Address		

Email Address			
Preferred method for receiving statements	Email	Fax	
Source of wealth being invested	Specify: <i>Note: supporting documentation may be requested if deemed necessary to verify the above information.</i>		
Regulated supervision of the corporate investor (if applicable)			
Is the corporate investor regulated by a local supervisory authority?	YES	NO	
If "YES" please specify:			
Is the corporate investor listed on a recognised Stock Exchange	YES	NO	
If "YES" please specify:			

(ii) Ultimate economic beneficiary

An ultimate economic beneficiary is any natural person who ultimately owns or controls the investor and/or any natural person on whose behalf a transaction or activity is being conducted. In the case of entity structures with several ownership layers, a duly dated and signed structure chart is required to ensure assessment of final beneficial owner through the ownership chain. The structure chart needs to indicate full legal names of the entities (with registration number if applicable) and the percentage of ownership. The details of the ultimate beneficiary of the investor/person with controlling interests in the investor/persons exercising control over management of the investor must be provided in **Annexure C**. Required verification documents:

- certified copy of the ultimate economic beneficiary's Identity Document/Passport.

(iii) Investor verification documents

Please note the applicable identification/verification documents required in respect of the corporate investor.

Regulated entity in a jurisdiction which has implemented AML/CFT regulations equivalent to Luxembourg or South Africa

- Original application form (completed, dated and signed).
- A completed **Annexure A** with:
 - certified copy of authorised person's Identity Document/Passport;
 - proof of residence in the name of the authorised person.
- A list of authorised persons who may sign and submit a transaction instruction on behalf of the corporate investor on a dated company letterhead setting out each person's name and surname, identity number and a signature sample together with instructions for the acceptance of any one / combination of signatures i.e. appropriate co-signatories. Required verification documents for each authorised person:
 - certified copy of authorised person's Identity Document/Passport;
 - proof of residence in the name of the authorised person.
- Proof of regulation by a competent national supervisory authority.
- Original comfort letter completed, dated and signed by the AML Compliance Officer (or equivalent).
- A completed **Annexure B**.
- A completed **Annexure C**.
- A completed **Annexure D**.

Listed entity on a stock exchange in a low risk country

- Original application form (completed, signed and dated).
 - A completed **Annexure A** with:
 - certified copy of authorised person's Identity Document/Passport;
 - proof of residence in the name of the authorised person.
 - Proof of listing on a recognized stock exchange
 - Evidence that shareholding is fully quoted and if not fully quoted, identification of any shareholder holding equal to 25% of more of shares, in line with the identification requirements for the relevant investor type
 - A list of authorised persons who may sign and submit a transaction instruction on behalf of the corporate investor on a dated company letterhead setting out each person's name and surname, identity number and a signature sample together with instructions for the acceptance of any one / combination of signatures i.e. appropriate co-signatories.
- Required verification documents for each authorised person:
- certified copy of authorised person's Identity Document/Passport;
 - proof of residence in the name of the authorised person.
- A completed **Annexure B**.
 - A completed **Annexure D**.

Non-regulated / non-listed entity

- Original application form (completed, dated and signed).
 - Certified true copy of articles of incorporation or equivalent constitutive documentation of the entity.
 - Certified true copy of extract of commercial register or certificate of incorporation.
 - Copy of latest annual audited report or financial statements describing the nature and purpose of the business of the entity.
 - A completed **Annexure A** with:
 - certified copy of authorised person's Identity Document/Passport;
 - proof of residence in the name of the authorised person.
 - A list of authorised persons who may sign and submit a transaction instruction on behalf of the corporate investor on a dated company letterhead setting out each person's name and surname, identity number and a signature sample together with instructions for the acceptance of any one / combination of signatures i.e. appropriate co-signatories.
- Required verification documents for each authorised person:
- certified copy of authorised person's Identity Document/Passport;
 - proof of residence in the name of the authorised person.
- List of Company Representatives/Board of Directors with certified copies of their Identity Documents.
 - List of shareholders and certified copy of ID's of those owning or controlling more than 25% of the shareholders' capital or voting rights.
 - A completed **Annexure B**.
 - A completed **Annexure C**.
 - A completed **Annexure D**.
 - A completed **Annexure E** (if applicable).

Other

If your entity type does not correspond to any of these sections above, please be advised that our Registration Services will provide you with a list of their AML/KYC requirements necessary to perform the due diligence in accordance with the Luxembourg law in force. In case of Enhanced Due Diligence, additional documentation will be requested on top of the documentation already listed above.

INVESTMENT DETAILS

Units are created on the day that the subscription amount reflects in designated collection account provided that this form along with the required verification documentation is received before 14h00 on that day. If there is anything outstanding at cut-off time, the creation of units in respect of your investment will be delayed until such time as all requirements are met i.e. the units will only be created on the day the subscription amount reflects in the designated

collection account and the completed application form along with all required verification documents are in the Fund's possession.

(i) Subscription details

Please refer to the relevant Appendix of the current Prospectus for minimum holdings in respect of the desired sub-fund/sub-funds investor wish to invest in.

Sub-Fund	ISIN*	Class	Currency		Amount
			USD	EUR	
			USD	EUR	
			USD	EUR	
			USD	EUR	

* Please consult the KIID of the Class of the relevant Sub-Fund for the ISIN.

COLLECTION ACCOUNT DETAILS

The subscription amount must be paid into the following collection account:

	USD denominated Sub-Fund(s)	EUR denominated Sub-Fund(s)
Bank Name	Bank of America N.A – New York	Bank of America N.A – London
Street Address	22 Broadway	2 King Edward Street
Post Code	10038	EC1A 1HQ
Branch	6550	6008
BIC / SWIFT	BOFAUS3NXXX	BOFAGB22
Routing Code	026009593	
For credit to	REZCO SICAV	REZCO SICAV
CHIPS	959	
ABA	ABA - 026009593	
Account Number / IBAN	6550968109	GB79 BOFA 1650 5084 7810 14
Reference	Investor identifier (e.g. Name)	

IFAST/WEB

The investor can be granted access to the Transfer Agent's web-based tool to access and view his/her investment account. Please tick the box below should you wish to be given access to iFast/Web.

I/We confirm that I/we want to be granted access to iFast/Web.

TERMS AND CONDITIONS

1. General

- This application form, including the annexures, and the Prospectus will be the sole basis of the agreement between the investor and the Fund.
- The Fund has contracted the services of various parties, including but not limited to, the Management Company, the Custodian, the Global Distributor, various the Sub-Distributors and the Transfer Agent (individually and collectively the appointed Service Providers of the Fund).
- The investor confirms that he/she/they has the legal capacity and legal competency to subscribe, hold and / or deal in shares of the Fund. The investor confirms that he/she/they will immediately inform the Fund of any change in relation to such legal capacity and/or competency. The Fund and/or its Service Providers shall not be liable for any prejudice by or in connection with the legal incapacity of the investor, his/her/their agents, natural heirs, legatees and/or other entitled person.
- The investor confirms that the information contained in this application form is true and correct at the time of completion and undertakes to promptly inform the Fund of any changes to the details contained herein. The investor acknowledges and accepts that no transaction instruction with respect to his/her/their investment will be executed if there is a discrepancy between the information contained in this application form and the information in the transaction instruction.
- Where a Power of Attorney is required, a certified copy must be provided and such Power of Attorney will form part of these Terms and Conditions.

2. Investment

- The investor has read and understands the applicable KIID at the time of the signature of this application form in respect of the selected share/unit/classes/sub-funds of the Fund and understands and accepts the risks associated with his/her/their chosen investment(s).

- The investor confirms he/she/they will read further potential issuances of such KIID before any subsequent investment that he/she/they wish to make in the relevant share/unit classes/sub-funds of the Fund.
- Whenever the investor acts as an intermediary, he/she/they undertakes that he/she/they will provide the KIID for the respective share classes to their clients in good time before any application in the Fund.
- The Fund and/or its Service Providers will endeavour to provide the investor with as much information as possible regarding its products and services, but such information does not constitute investment advice.
- The Fund has no responsibility to provide the investor with information regarding changes to legislation.
- The investor understands and accepts that where the services of a Financial Advisor was used, the Fund cannot be held accountable for any investment decisions taken according to such advice.
- The investor understands and accepts that where the services of a Financial Advisor was not used, the Fund is indemnified against any claim for loss or damages which may be suffered, directly or indirectly, as a result of the fact that no adviser was appointed to assist with this investment or decisions related thereto, or as a result of the fact that no additional information was provided by Fund.
- The investor understands and accepts all the costs and charges relating to his/her/their investment and acknowledges and agrees that there are allowable deductions from the Fund that may impact the value of his/her/their investment.

3. Communication

- The Fund and/or its Service Providers are authorized to accept and execute this application and any future transaction instructions received by fax.
- The investor accepts full responsibility of any/all risks of the using this communication, e.g. those arising

from an error in communication or comprehension as well as those arising from fraud or forgery, and he/she/they relieve the Transfer Agent and services providers from any and all responsibilities in this respect.

- The investor agrees to receive electronic documents (e.g. contract note) from the Transfer Agent and / or its service providers to the same extent and with the same legal validity as if it were paper based.
- The investor accepts full responsibility for opening, reading and checking electronic mail just as carefully as if he/she/they had received the mail in paper format.

4. Transaction cut-off

- The agreement will become legally binding once the signed application form, including the annexures, has been received by the Transfer Agent and the application sum has been received by the Fund, whichever happens last. Shares will only be issued to the investor once the agreement comes into force.
- The application sum will only be deemed received when amount has been unconditionally credited to the designated collection account for the Fund.
- If the application form is incorrect, unclear or incomplete, or if any of the required annexures or identification/verification documents are still outstanding at determined cut-off time in respect of the applicable share/unit/classes/sub-funds of the Fund, the coming into force of this agreement will be delayed until a complete and correct application form and annexures as well as all required identification/verification documents have been received by the Transfer Agent. The Fund will not be liable for any loss or damage that results from such delay.
- In the event that an investor should place funds equal to 5% or more of the value of the applicable sub-fund, an agreement pertaining to the withdrawal process will be negotiated between the said investor and the Fund, prior to investment, in order that withdrawal of aforementioned fund does not unduly prejudice other investors.

5. Combating money laundering/terrorism financing

- The Fund and/or the Transfer Agent reserves the right to reject an application that is incomplete, is not signed or is not accompanied by the relevant annexures and/or required identification/verification documents.
- The Fund and/or the Transfer Agent may require any additional information to the documents set out in this application form as may be necessary to comply with its duties and obligations in terms of its Anti-Money Laundering Policy.
- The investor confirms that the Fund and its Service Providers, in its absolute discretion, reserves the right not to open, operate or maintain any account for him/her/them and in particular, but without limitation, if he/she/they fail to provide any documents or information which may be required from time to time.
- The Fund and or the Transfer Agent reserves the right to terminate the business with the investor in the best interest of the Fund whereupon it will deposit the investor's assets with the "*Caisse de Consignation*" (public trustee office) without prior notice and with immediate effect.
- The investor confirms that all assets are not of criminal origin and are not linked to activities which infringe upon any applicable laws or regulations, and in particular, but without limitation, laws combating money laundering and the financing terrorism.

6. Indemnification and jurisdiction

- The investor will hold harmless and indemnify the Fund and its Service Providers in relation to any actions, proceedings, claims, losses, damages, costs and expenses which may be brought against, suffered or incurred either directly or indirectly out of or in connection with the operation of the investor unless due to fraud, the wilful misconduct or gross negligence.
- The indemnity is governed by and shall be interpreted in accordance with Luxembourg law.
- The courts of the Grand-Duchy of Luxembourg will have exclusive jurisdiction of all disputes arising from this indemnity.

7. Tax obligations

- The Fund and/or the Transfer Agent is obliged under local laws and regulations to collect and report to the

Luxembourg tax authorities and other relevant foreign tax authorities certain information about financial accounts held by some of its Account Holders. Without this information, no account may be opened. The investor must complete and submit the required FATCA and CRS Self-Certification provided as an annexure to this application form.

- The investor undertakes to comply with his/her/their tax obligations (declaration and payment of taxes) towards the authorities of the country/countries in which the he/she/they are required to pay taxes in respect of the assets deposited with the Bank or managed by the latter. This condition also applies, where applicable, to the ultimate beneficiary, whom the investor undertakes to inform.
- The investor is aware that holding certain assets may have tax implications irrespective of their tax residence. Any failure by the investor to comply with his/her/their tax obligations may render him/her/them liable, depending on the applicable laws of the country or countries in which the investor is required to declare/pay taxes, to financial penalties and criminal penalties.
- The investor is herewith made aware that pursuant to international agreements, the name of the contracting party and that of the ultimate beneficiary may be transmitted, on request and provided that the conditions of the said international agreements are satisfied, to the competent foreign authorities, including the tax authorities.

8. Personal data: processing, disclosing, sharing and transferring of personal data

- The Fund and/or its Service Providers collect and use the investor's personal data as well as the personal information of any representative of the investor's acting on his/her behalf, which includes the directors, employees, officers, intermediaries and/or beneficial owners of a representative of the investor who is not a natural person.
- Fund and/or its Service Providers collects and uses personal data of investors as well as the personal information of any representative of the investor's

acting on his/her behalf, which includes the directors, employees, officers, intermediaries and/or beneficial owners of a representative of the investor who is not a natural person, to manage the relationship with the investor effectively, lawfully and appropriately and to comply with applicable laws and regulations. This includes, but is not limited to:

- performing services in connection with the investor's application for shares in the Fund and any ongoing investment made into the Fund, which includes: i) account opening and managing and administering holdings in the Fund and any related accounts; ii) making disclosures to third parties such as auditors, regulatory, data protection and tax authorities, outsourced service providers and their delegates and technology providers as appropriate in order to manage and administer investor holdings in the Fund and any related accounts; and transferring information between Services Providers in pursuit of contractual arrangements to the extent that such personal information is required by the Fund and/or the Service Providers to meet its contractual obligations towards each other;
 - complying with any legal, regulatory or tax requirements applicable to the Fund or its Service Providers;
 - pursuing the legitimate business interests of the Fund or its Service Provider, which includes, but is not limited to: i) recording, maintaining and using recordings of telephone calls and electronic communications made to and received from the Fund and its Service Providers for matters relating to the investor's investment in the Fund; ii) dispute resolution; iii) record keeping; iv) security and/or training purposes; and v) disclosures to third parties, for example technology providers and other vendors, as may be required; and
 - protecting the Fund and its Service Providers' legal position in the event of any legal proceedings.
- An investor's/authorised representative's consent, including the consent of the directors, employees,

officers, intermediaries and/or beneficial owners of a representative of the investor who is not a natural person, is not required to process his/her personal data for the purposes stated above.

- Failure to provide personal data as required, may, in certain circumstances, require the Fund and/or its Transfer Agent to refrain from making redemption or any applicable dividend payments to the investor and/or the Fund may be required to discontinue its business relationship with the investor by compulsorily redeeming the investor's shareholding in the Fund.
- The Fund and/or its Service Providers may conduct activities required to comply with anti-money laundering requirements (such as "know investor customer" checks and PEP, negative news, financial sanctions and other financial crime related screening programmes for the purposes of complying with applicable regulatory and legal requirements, including applicable sanctions regimes. The implementation of these activities and programmes may result in the Fund and/or the Services Providers refusing an application for shares in the Fund or delaying or refusing to make any redemption payment or distribution payment to investor if investor or investor's representative, which includes the directors, employees, officers, intermediaries and/or beneficial owners of a representative of the investor who is not a natural person, appear on such screening programmes or if the documentation provided does not satisfy applicable anti-money laundering requirements. In the event that the investor is identified as a PEP as a result of the screening process, investor may be required to provide additional information and/or documentation to the Fund and/or its Service Providers. Such processing, which may reveal investor political opinions or any trade union memberships, is considered lawful on the grounds of substantial public interest permitted under GDPR.
- The types of personal data collected by the Fund and/or its Service Providers include: name, date of birth, civil status, nationality, contact details (including postal or email address), banking details, passport or other identification document, invested amount and holdings in the Fund. The Fund and its Service Providers may also collect special categories

of personal data in order to perform the activities and to conduct the screening programmes specified above. Such special categories of personal data may include political opinions or any trade union memberships. The Fund and/or its Service Providers shall only process any such special categories of personal data as permitted under applicable laws and regulations.

- Personal data collected from investor or provided by investor or on investor's behalf may be transferred outside of the jurisdiction of the Fund and its Service Providers, including to countries located outside the European Economic Area ("EEA") which may not have the same data protection laws as the jurisdiction in which the Fund and/or its Service Providers are located. These countries include (but are not limited to) the United States of America, India, Hong Kong, Thailand, Canada, Australia and Japan. In such circumstances, the Fund and/or its Service Providers will take the necessary steps to ensure that appropriate safeguards required by GDPR and other applicable laws and regulations, are put in place to protect the privacy and integrity of such personal data, such as the implementation of EU model contract clauses. Please contact globalta@rezco.co.za for information concerning such safeguards.
- The Fund and/or its Service Providers will retain all information and documentation provided by investor in relation to investor investment in the Fund for such period of time as may be required to provide services to investor and as required by applicable legal and regulatory requirements.
- The investor or the investor's representative, which includes the directors, employees, officers, intermediaries and/or beneficial owners of a representative of the investor who is not a natural person, have the following rights in respect of his/her personal data:
 - to be informed about the personal data the Fund and/or its Service Providers hold about him/her;
 - to access the personal data the Fund and its Service Providers hold about him/her;
 - to have his/her personal data rectified where it is inaccurate or incomplete;

- to have his/her personal data erased in certain circumstances;
 - to obtain restriction of processing in certain circumstances;
 - to object to the processing in certain circumstances (e.g. to automated processing or profiling);
 - to data portability (i.e. to receive his/her personal data in a structured, commonly used and machine readable format and to have that personal data transmitted directly to another controller);
 - to lodge a complaint to the relevant Data Protection Authority if he/she considers that the processing of their personal data infringes GDPR or other applicable Data Protection Law;
 - to seek judicial remedy or, where relevant, compensation against the relevant data controller or processor in case of infringement of investor rights as a result of processing of investor personal data in non-compliance with GDPR;
- If investor wish to exercise any of investor rights against the Fund or its Service Providers, please contact us at globalta@rezco.co.za. The Fund or, where appropriate, its Service Provider will respond to investor requests to exercise any of investor rights in writing, as soon as practicable and in any event within one month of receipt of investor request, subject to the provisions of the GDPR. The Fund or its Service Provider may request proof of identification to verify investor request.
 - The Fund and its Service Providers are bound by either professional secrecy requirements and/or a common law or contractual duty of confidentiality and may not disclose personal data to the Fund and/or its Service Providers unless:
 - such disclosure is permitted by applicable law or regulation; or
 - investor or the investor's representative, which includes directors or duly authorised employees, officers, intermediaries of a representative of the investor who is not a natural person, have consented to any such disclosure.
- 9. Complaints**
- The Fund is committed to providing outstanding client service. If there is any dissatisfaction pertaining to our services, or any of our products, we would like to hear from investor.
 - Any complaint must be directed to complaints@rezco.co.za. The Fund will investigate the complaint and attend thereto as a matter of urgency.
- 10. Disclosure**
- Collective investment schemes are generally medium to long-term investments.
 - The value of participatory interests or the investment may go down as well as up.
 - Past performance is not necessarily a guide to future performance.
 - Collective investment schemes are traded at ruling prices and can engage in borrowing and scrip lending.
 - A schedule of fees and charges and maximum commissions (*if applicable*) are set out in the Fund Prospectus and the KIID, and is available on request from the locally appointed manager.
 - There is no guarantee either with respect to the capital or the return of a portfolio.

DECLARATION

- I, the investor, confirm that I have read through and understand the terms and conditions for investing in the Fund.
- I, the investor, agree with the terms and conditions for investing in the Fund.
- I, the investor, consent to the processing of the applicable personal data to the extent required as set out in the terms and conditions.

AUTHORISED SIGNATORY	Name:
	Signature:
CO-SIGNATORY (if applicable)	Name:
	Signature:
DATE	

ANNEXURE A: PERSON MAKING THE APPLICATION ON BEHALF OF THE CORPORATE INVESTOR

Title		Surname	
First Name(s)			
Capacity			
Date of Birth			
Country of birth			
Country of residence			
Identity or Passport Number			
Residential Address			Postal Code
Postal Address			Postal Code
Home No.	Work No.		
Fax No.	Cell No.		
Email Address			
Can the authorised person, by nature of his/her occupation or otherwise, regarded as a PEP ¹ ?	YES	NO	
If "YES", please specify:			
Is the authorised person associated with a PEP by marriage, blood relation or any other familial relationship?	YES	NO	
If "YES", please specify:			

¹ A person will be regarded as a "politically exposed person" (PEP) if he or she:

- i) fulfils a political or prominent public function in the country of his or her residence or another country;
- ii) holds a senior executive or senior management position with a domestic or foreign state-owned company; or;
- iii) holds a senior executive or senior management position with an international organisation.

ANNEXURE B: DECLARATION OF INVESTMENT, PURPOSE OF BUSINESS AND SOURCE OF FUNDS

(i) Declaration of investment

I/We, the undersigned, _____, confirm that:

- I/We am investing on my/our own account and am/are beneficially entitled to the shares.
- I/We am investing on behalf of and for the benefit of one/more third parties. *Please provide reason:* _____

(ii) Subscription account details

Please provide the details of the bank account from which the subscription amount will be wired. Future subscriptions (or top-up investments) may be made from another account, but the details of that subscription bank account will have to be provided along with the transaction instruction.

Bank Name	
Jurisdiction / Address	
Account Name	
Account Number	
BIC / SWIFT	
IBAN	

(iii) Redemption account details

Please provide the details of the bank account in the name of the registered investor into which redemptions must be paid. We do not make payments to third parties, nor into credit cards, money market, bond or policy accounts.

Bank Name	
Jurisdiction / Address	
Account Name	
Account Number	
BIC / SWIFT	
IBAN	

Please provide us with a bank letter or a copy of a bank statement not older than three months in respect of the above account. Any change of redemption account details must be communicated in writing along with the required verification documentation.

(iv) Purpose and intended nature of the business relationship

In accordance with the requirements of the Luxembourg Anti-Money Laundering laws and regulations, including but not limited to the Luxembourg Law of 12th November 2004 (as amended), Funds Investors must confirm the purpose and intended nature of the business relationship with The Fund.

Please confirm the following in terms of investments foreseen into the Fund(s), which do not constitute any kind of commitment from the Investor or its beneficial owners.

Estimated trading frequency:

Daily

Weekly

Monthly

Ad-hoc

Level of expected investment:

Ranging between a currency equivalent to USD 0 to USD15K

Ranging between a currency equivalent to USD 15K to USD100K

Superior to a currency equivalent to USD 100K

AUTHORISED SIGNATORY	Name:
	Signature:
CO-SIGNATORY (if applicable)	Name:
	Signature:
DATE	

ANNEXURE C: DETAILS OF BENEFICIAL OWNERS

In accordance with the requirements of the Luxembourg Anti-Money Laundering laws and regulations, including but not limited to the Luxembourg Law of 12th November 2004 (as amended), Funds Investors must declare the identity of their ultimate beneficial owner(s) ("UBO") - see definition in the appendix at the end of this form.

The following questions must be reviewed in the order shown to determine who shall be reported as the UBO. Please tick the relevant box and add lines to the tables as needed.

Is/are there any natural person(s) who directly or indirectly holds or controls a sufficient percentage, namely 25% plus one, of the shares, voting rights or ownership of the Investor? If yes, please fill in the below table with the details of this/these person(s). If no, please go to the next section

Full Name	Address	Date of birth	Place of birth	Nationality (ies)	Tax residence(s) with Tax ID No.	Shareholding (type and %)

Is/are there any natural person(s) who controls the Corporate Investor via other means? If yes, please fill in the below table with the details of this/these person(s). If no, please go to the next section

Full Name	Address	Date of birth	Place of birth	Nationality	Function

Please fill in the below table with the details of the person(s) who holds the position of senior managing official of the Corporate Investor (only possible if none of the above boxes is ticked)

Full Name	Address	Date of birth	Place of birth	Nationality	Function

ANNEXURE D: ENTITY'S SELF-CERTIFICATION FOR FATCA AND CRS

- The Fund is obliged under local laws and regulations to collect and report certain information about financial accounts held by some Account Holders for tax purposes.
- For joint or multiple Account Holders, please complete a separate Self-Certification Form for each Account Holder.
- If you are completing the Self-Certification Form on behalf of the registered investor, then you should indicate the capacity in which you have signed in Section (iv). For example, you may be the custodian or nominee of an account on behalf of the registered investor, or you may be completing the form under a signatory authority or power of attorney.
- Please refer to the **GLOSSARY** the end of this form to assist you with the completion of this form. If you have any questions about this Self-Certification Form or defining the entity's FATCA or CRS status, please speak to your tax adviser or local tax authority.

(i) Entity's details

Registered Name			
Trading Name (if different)			
Registration Number			
Registered Address			Postal Code
Postal Address			Postal Code
Details the investor's tax status			
Nationality/citizenship <i>(if more than one please specify)</i>			
Country of residence for tax purposes			
Tax reference number			
Are you a registered tax payer of any country other than your primary country of residence?	YES	NO	
If "YES", please specify and provide the relevant tax reference number			
Country:	TRN:		
Country:	TRN:		
FATCA declaration of US citizenship or US residence for tax purposes			

I confirm that I am: not a Specified US person for tax purposes *(Please complete (ii) and (iii))*.
 a specified US person with TIN _____

(ii) Entity's FATCA classification

a) Financial Institution under FATCA

If the entity is a Financial Institution, please indicate the appropriate classification.

Luxembourg Financial Institution or a Partner Jurisdiction Financial Institution	
Registered Deemed Compliant Foreign Financial Institution	
Participating Foreign Financial Institution	

Please provide the entity's Global Intermediary Identification Number (GIIN): _____

If the entity is unable to provide a GIIN, please provide reasons.

Partner Jurisdiction Financial Institution and has not yet obtained a GIIN	
The Entity has not yet obtained a GIIN but is sponsored by another entity which does have a GIIN Please provide the sponsor's name and sponsor's GIIN: Sponsor's Name: _____ Sponsor's GIIN: _____	
Exempt Beneficial Owner	
Certified Deemed Compliant Foreign Financial Institution (including a deemed compliant Financial Institution under Annex II of the Agreement)	
Non-Participating Foreign Financial Institution	
Excepted Foreign Financial Institution	
U.S. Person but not a Specified U.S. Person	

b) Non-Financial Institutions under FATCA

If the entity is not a Financial Institution, please indicate the appropriate classification.

Active Non-Financial Foreign Entity	
Passive Non-Financial Foreign Entity <i>(If this box is ticked, please include Controlling Person Self-Certification forms for each of your Controlling Persons that is a Specified U.S. Person – see Annexure D)</i>	

Excepted Non-Financial Foreign Entity	
Excepted Foreign Financial Institution	
The Entity is a U.S. Person but not a Specified U.S. Person	

(iii) Entity's CRS classification

Please provide the CRS information pertaining to the entity. Note that the CRS classification may differ from the FATCA classification.

Custodial Institution, Depository Institution, Specified Insurance Company or Investment Entity other than an Investment Entity under A(6)(b) of Section VIII of the CRS resident in a Non-Participating Jurisdiction		
An Investment Entity under A(6)(b) of Section VIII of the CRS resident in a Non-Participating Jurisdiction (If this box is ticked, please include Controlling Person Self-Certification Forms for each of your Controlling Persons)		
Active Non-Financial Entity	(i) a corporation, the stock of which is regularly traded on an established securities market. If you fall under this definition, please provide the name of the established securities market on which the corporation is regularly traded:	
	(ii) a corporation which is a related entity of such a corporation If you fall under this definition, please provide the name of the regularly traded corporation that the entity identified in section I of this form is a Related Entity of:	
Active Non-Financial Entity – a Government Entity or a Central Bank		
Active Non-Financial Entity – an International Organisation		
Active Non-Financial Entity – other than (c)-(e) (for example a start-up NFE or a non-profit NFE)		
Passive Non-Financial Entity (If this box is ticked, please include Controlling Person Self-Certification Forms for each of your Controlling Persons)		

(iv) Declaration and undertaking

- I/We declare that the information provided in this Self-Certification Form is, to the best of my knowledge and belief, accurate and complete.
- I/We undertake to advise the recipient within 30 days and provide an updated Self-Certification Form, where any change in circumstances occurs, which causes any of the information contained in this Self-Certification Form to be incorrect.
- I/We acknowledge that, in case the Country(ies) of Tax Residence listed in section 3 is/are CRS Reportable Jurisdiction(s), the information disclosed in this Self-Certification Form together with required information related

to my financial account (as described in Annex I Section I of the Luxembourg CRS law: “Loi du 18 décembre 2015 relative à la Norme commune de déclaration (NCD)”) will be reported to the Luxembourg tax authorities or any other authorized delegates under Luxembourg law for tax purposes, and subsequently exchanged with the tax authorities of the CRS Reportable Jurisdiction(s) listed in section 3, pursuant to international agreements to exchange financial account information.

- I/We acknowledge that, as per Article 5 of the Luxembourg CRS law (“loi du 18 décembre 2015 relative à la Norme commune de déclaration (NCD)”), answering questions related to the information disclosed in this Self Certification Form is mandatory.
- Upon request, I/We will have access to the data concerning me that are disclosed to the Luxembourg tax authorities, and I will be in a position to rectify any of my personal data.
- The data collected will not be kept longer than necessary for the purpose of the “loi du 18 décembre 2015 relative à la Norme commune de déclaration (NCD)”.

AUTHORISED SIGNATORY	Name:
	Signature:
CO-SIGNATORY <i>(if applicable)</i>	Name:
	Signature:
DATE	

ANNEXURE E: CONTROLLING PERSON'S SELF-CERTIFICATION FOR FATCA AND CRS

- The Fund is obliged under local laws and regulations to collect and report certain information about financial accounts held by some of the Controlling Persons of Account Holders that are Passive Non-Financial Entities (NFEs).
- For joint or multiple Controlling Persons, please complete a separate Self-Certification Form for each Controlling Person. If you are completing the Self-Certification Form on the Controlling Person's behalf, then you should indicate the capacity in which you have signed in Section (iii). For example, you may be the custodian or nominee of an account on behalf of the Controlling Person, or you may be completing the form under a signatory authority or power of attorney.
- Please refer to the **GLOSSARY** at the end of this form to assist you with the completion of this form. If you have any questions about this Self-Certification Form or defining the Controlling Person's FATCA or CRS status, please speak to your tax adviser or local tax authority.

(i) Controlling person's details

Title		Surname		
First Name(s)				
Residential Address				Postal Code
Country of birth				
Country of residence				
Legal name of the relevant Passive NFE(s) of which you are a Controlling Person				
<i>Specify:</i>				
<i>Specify:</i>				
<i>Specify:</i>				
Details of Controlling Person's tax residence				
Nationality/citizenship <i>(if more than one please specify)</i>				
Country of residence for tax purposes				
Tax reference number				
Are you a registered tax payer of any country other than your primary country of residence?	YES	NO		
If "YES", please specify and provide the relevant tax reference number				

Country:	TRN:
Country:	TRN:

FATCA declaration of US citizenship or US residence for tax purposes

I confirm that I am: not a US person for tax purposes.
 a US Person for tax purposes.

(ii) Type of Controlling Person (to be completed by any individual who is a Controlling Person of an Entity)

Controlling Person's status	Entity Name
Controlling Person of a legal person – control by ownership	
Controlling Person of a legal person – control by other means	
Controlling Person of a legal person – senior managing official	
Controlling Person of a trust - settlor	
Controlling Person of a trust – trustee	
Controlling Person of a trust – protector	
Controlling Person of a trust – beneficiary	
Controlling Person of a trust – other	
Controlling Person of a legal arrangement (non-trust) – settlor-equivalent	
Controlling Person of a legal arrangement (non-trust) – trustee-equivalent	
Controlling Person of a legal arrangement (non-trust) – protector-equivalent	
Controlling Person of a legal arrangement (non-trust) – beneficiary-equivalent	

(iii) Declaration and undertaking

- I declare that the information provided in this Self-Certification Form is, to the best of my knowledge and belief, accurate and complete.
- I undertake to advise the recipient within 30 days and provide an updated Self-Certification Form, where any change in circumstances occurs, which causes any of the information contained in this Self-Certification Form to be incorrect.
- I acknowledge that, in case the Country(ies) of Tax Residence listed in section 3 is/are CRS Reportable Jurisdiction(s), the information disclosed in this Self-Certification Form together with required information related to my financial account (as described in Annex I Section I of the Luxembourg CRS law: “*Loi du 18 décembre 2015 relative à la Norme commune de déclaration (NCD)*”) will be reported to the Luxembourg tax authorities

or any other authorized delegates under Luxembourg law for tax purposes, and subsequently exchanged with the tax authorities of the CRS Reportable Jurisdiction(s) listed in section 3, pursuant to international agreements to exchange financial account information.

- I acknowledge that, as per Article 5 of the Luxembourg CRS law (*“loi du 18 décembre 2015 relative à la Norme commune de déclaration (NCD)”*), answering questions related to the information disclosed in this Self Certification Form is mandatory.
- Upon request, I will have access to the data concerning me that are disclosed to the Luxembourg tax authorities, and I will be in a position to rectify any of my personal data.
- The data collected will not be kept longer than necessary for the purpose of the Luxembourg CRS law (*“loi du 18 décembre 2015 relative à la Norme commune de déclaration (NCD)”*).

NAME	
CAPACITY (<i>if signing on behalf of the controlling person</i>)	
SIGNATURE	
DATE	

GLOSSARY

These are selected definitions provided to assist you with the completion of this Self-Certification Form. Further details can be found in the Directive 2014/107/EU of 9 December 2014 “as regards mandatory automatic exchange of information” and in the OECD Standard for Automatic Exchange of Financial Account Information (“OECD Common Reporting Standard, CRS”).

“Account Holder”

The “Account Holder” in REZCO SICAV is the person listed or identified as the holder of the Debt or Equity Interest in REZCO SICAV. This is regardless of whether such person is a flow-through Entity.

A person, other than a Financial Institution, holding a Debt or Equity Interest in REZCO SICAV for the benefit or account of another person as agent, custodian, nominee, signatory, investment advisor, or intermediary, is not treated as holding the account, and such other person is treated as holding the account.

“Active NFE”

An entity will be classified as Active NFE if it meets any of the following criteria:

- a) less than 50% of the NFE’s gross income for the preceding calendar year or other appropriate reporting period is passive income and less than 50% of the assets held by the NFE during the preceding calendar year or other appropriate reporting period are assets that produce or are held for the production of passive income;
- b) the stock of the NFE is regularly traded on an established securities market or the NFE is a Related Entity of an Entity the stock of which is regularly traded on an established securities market;
- c) the NFE is a Governmental Entity, an International Organisation, a Central Bank, or an Entity wholly owned by one or more of the foregoing;
- d) substantially all of the activities of the NFE consist of holding (in whole or in part) the outstanding stock of, or providing financing and services to, one or more subsidiaries that engage in trades or businesses other than the business of a Financial Institution, except that an Entity does not qualify for this status if the Entity functions (or holds itself out) as an investment Fund, such as a private equity Fund, venture capital Fund, leveraged buyout Fund, or any investment vehicle whose purpose is to acquire or Fund companies and then hold interests in those companies as capital assets for investment purposes;
- e) the NFE is not yet operating a business and has no prior operating history, (a “start-up NFE”) but is investing capital into assets with the intent to operate a business other than that of a Financial Institution, provided that the NFE does not qualify for this exception after the date that is 24 months after the date of the initial organisation of the NFE;
- f) the NFE was not a Financial Institution in the past five years, and is in the process of liquidating its assets or is reorganising with the intent to continue or recommence operations in a business other than that of a Financial Institution;
- g) the NFE primarily engages in financing and hedging transactions with, or for, Related Entities that are not Financial Institutions, and does not provide financing or hedging services to any Entity that is not a Related Entity, provided that the group of any such Related Entities is primarily engaged in a business other than that of a Financial Institution; **or**
- h) the NFE meets all of the following requirements (a “non-profit NFE”) :
 - i. it is established and operated in its jurisdiction of residence exclusively for religious, charitable, scientific, artistic, cultural, athletic, or educational purposes; or it is established and operated in its jurisdiction of residence and it is a professional organisation, business league, chamber of commerce, labour organisation, agricultural or horticultural organisation, civic league or an organisation operated exclusively for the promotion of social welfare;
 - ii. it is exempt from income tax in its jurisdiction of residence;

- iii. it has no shareholders or members who have a proprietary or beneficial interest in its income or assets;
- iv. the applicable laws of the NFE's jurisdiction of residence or the NFE's formation documents do not permit any income or assets of the NFE to be distributed to, or applied for the benefit of, a private person or non-charitable Entity other than pursuant to the conduct of the NFE's charitable activities, or as payment of reasonable compensation for services rendered, or as payment representing the fair market value of property which the NFE has purchased; and
- v. the applicable laws of the NFE's jurisdiction of residence or the NFE's formation documents require that, upon the NFE's liquidation or dissolution, all of its assets be distributed to a Governmental Entity or other non-profit organisation, or escheat to the government of the NFE's jurisdiction of residence or any political subdivision.

“Control”

“Control” over an Entity is generally exercised by the natural person(s) who ultimately has a controlling ownership interest (typically on the basis of a certain percentage (e.g. 25%)) in the Entity. Where no natural person(s) exercises control through ownership interests, the Controlling Person(s) of the Entity will be the natural person(s) who exercises control of the Entity through other means. Where no natural person(s) is/are identified as exercising control of the Entity through ownership interests, then under the CRS the Reportable Person is deemed to be the natural person who hold the position of senior managing official.

“Controlling Person(s)”

“Controlling Persons” are the natural person(s) who exercise control over an entity. Where that entity is treated as a Passive Non-Financial Entity (“Passive NFE”) then a Financial Institution is required to determine whether or not these Controlling Persons are Reportable Persons. This definition corresponds to the term “beneficial owner” described in Recommendation 10 of the Financial Action Task Force Recommendations (as adopted in February 2012).

In the case of a trust, the Controlling Person(s) are the settlor(s), the trustee(s), the protector(s) (if any), the beneficiary(ies) or class(es) of beneficiaries, or any other natural person(s) exercising ultimate effective control over the trust (including through a chain of control or ownership). Under the CRS the settlor(s), the trustee(s), the protector(s) (if any), and the beneficiary(ies) or class(es) of beneficiaries, are always treated as Controlling Persons of a trust, regardless of whether or not any of them exercises control over the activities of the trust.

Where the settlor(s) of a trust is an Entity then the CRS requires Financial Institutions to also identify the Controlling Persons of the settlor(s) and when required report them as Controlling Persons of the trust.

In the case of a legal arrangement other than a trust, “Controlling Person(s) means persons in equivalent or similar positions.

“Financial Institution”

The term “Financial Institution” means a “Custodial Institution”, a “Depository Institution”, an “Investment Entity”, or a “Specified Insurance Company”. Please see the relevant domestic guidance and the CRS for further classification definitions that apply to Financial Institutions.

“Investment Entity”

The term “Investment Entity” includes two types of Entities:

- (i) an Entity that primarily conducts as a business one or more of the following activities or operations for or on behalf of a customer:
- Trading in money market instruments (cheques, bills, certificates of deposit, derivatives, etc.); foreign exchange; exchange, interest rate and index instruments; transferable securities; or commodity futures trading;
 - Individual and collective portfolio management; or
 - Otherwise investing, administering, or managing Financial Assets or money on behalf of other persons.

Such activities or operations do not include rendering non-binding investment advice to a customer.

(ii) The second type of “Investment Entity” (“Investment Entity managed by another Financial Institution” – as defined under §A(6)(b) of Section VIII of the CRS) is any Entity the gross income of which is primarily attributable to investing, reinvesting, or trading in Financial Assets where the Entity is managed by another Entity that is a Depository Institution, a Custodial Institution, a Specified Insurance Company, or the first type of Investment Entity.

“Investment Entity managed by another Financial Institution”

An Entity is “managed by” another Entity if the managing Entity performs, either directly or through another service provider on behalf of the managed Entity, any of the activities or operations described in clause (i) above in the definition of ‘Investment Entity’.

An Entity only manages another Entity if it has discretionary authority to manage the other Entity’s assets (either in whole or part).

“NFE”

An “NFE” is any Entity that is not a Financial Institution.

“Non-Participating Jurisdiction”

A “Non-Participating Jurisdiction” means a jurisdiction with which no agreement is in place pursuant to which it will provide the information set out in the CRS.

“Participating Jurisdiction Financial Institution”

The term “Participating Jurisdiction Financial Institution” means (i) any Financial Institution that is tax resident in a Participating Jurisdiction, but excludes any branch of that Financial Institution that is located outside of that jurisdiction, and (ii) any branch of a Financial Institution that is not tax resident in a Participating Jurisdiction, if that branch is located in such Participating Jurisdiction.

“Passive NFE”

Under the CRS a “Passive NFE” means any: (i) NFE that is not an Active NFE; and (ii) Investment Entity as defined under §A(6)(b) of Section VIII of the CRS resident in a Non-Participating Jurisdiction.

“Related Entity”

An Entity is a “Related Entity” of another Entity if either Entity controls the other Entity, or the two Entities are under common control. For this purpose control includes direct or indirect ownership of more than 50% of the vote and value in an Entity.

“Resident for tax purposes”

Generally, an Entity will be resident for tax purposes in a jurisdiction if, under the laws of that jurisdiction (including tax conventions), it pays or should be paying tax therein by reason of his domicile, residence, place of management or

incorporation, or any other criterion of a similar nature, and not only from sources in that jurisdiction. Dual resident Entities may rely on the tiebreaker rules contained in tax conventions (if applicable) to solve cases of double residence for determining their residence for tax purposes. An Entity such as a partnership, limited liability partnership or similar legal arrangement that has no residence for tax purposes shall be treated as resident in the jurisdiction in which its place of effective management is situated. A trust is treated as resident where one or more of its trustees is resident.

“TIN” (including “functional equivalent”)

The term “TIN” means Taxpayer Identification Number or a functional equivalent in the absence of a TIN. A TIN is a unique combination of letters or numbers assigned by a jurisdiction to an individual or an Entity and used to identify the individual or Entity for the purposes of administering the tax laws of such jurisdiction.

Some jurisdictions do not issue a TIN. However, these jurisdictions often utilise some other high integrity number with an equivalent level of identification (a “functional equivalent”). Examples of that type of number include, for Entities, a Business/company registration code/number.

“US Person”

The term ‘US person’ means:

- a citizen or resident of the United States
- a partnership created or organised in the United States or under the law of the United States or of any state, or the District of Columbia
- a corporation created or organised in the United States or under the law of the United States or of any state, or the District of Columbia
- any estate or trust other than a foreign estate or foreign trust (see Internal Revenue Code section 7701(a)(31) for the definition of a foreign estate and a foreign trust)
- a person that meets the substantial presence test
- any other person that is not a foreign person.

“Specified US Person”

The term ‘specified US person’ means any US person other than:

- a corporation the stock of which is regularly traded on one or more established securities markets for a calendar year;
- any corporation which is a member of the same expanded affiliated group as a corporation the stock of which is regularly traded on one or more established securities markets for the calendar year;
- any organisation exempt from taxation under US federal tax law or an individual retirement plan;
- the United States or any wholly owned agency or instrumentality thereof;
- any state, the District of Columbia, any US territory, any political subdivision of any of the foregoing, or any wholly owned agency or instrumentality of any one or more of the foregoing;
- any bank incorporated and doing business under the laws of the United States (including laws relating to the District of Columbia) or of any state thereof;
- any real estate investment trust;
- any regulated investment company, or any entity registered with the Securities Exchange Commission under the Investment Company Act of 1940;
- any common trust fund;
- any trust that is exempt from tax or is deemed a charitable trust;

- a dealer in securities, commodities, or derivative financial instruments that is registered as such under the laws of the United States or any state;
- a broker;
- any tax-exempt trust under a tax exempt or public school annuity plan or governmental plan.